

United States Bankruptcy Court
Eastern District of New York

In re:
Fraleg Group, Inc.
Debtor

Case No. 22-41410-jmm
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0207-1

User: admin

Page 1 of 2

Date Rcvd: Oct 13, 2023

Form ID: 226

Total Noticed: 18

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 15, 2023:

Recip ID	Recipient Name and Address
db	+ Fraleg Group, Inc., 931 Lincoln Place, Brooklyn, NY 11213-3332
10083657	+ Andy Alege, 195 St. James Place, Brooklyn, NY 11238-7385
10083658	+ CAF Borrower GS LLC, 4 Park Plaza, Suite 900, Irvine, CA 92614-2551
10106588	+ CAF Borrower GS LLC, c/o David D. Ferguson, Esq., 900 West 48th Place, Suite 900, Kansas City, Missouri 64112-1899
10101650	+ CAF Borrower GS, LLC, c/o Morgan C. Fiander, Esq., Polsinelli PC, 600 Third Avenue, 42nd Floor, New York, New York 10016-1924
10083659	+ CoreVest American Finance, 4 Park Plaza, Suite 900, Irvine, CA 92614-2551
10160189	+ Raineri Family Group LLC, c/o Siegel & Reiner LLP (Attn: Glenn Rei, 130 East 59th Street, 12th Floor, New York, NY 10022-1302
10083661	+ Small Business Associatio, 409 Third St., SW, Washington, DC 20416-0002

TOTAL: 8

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
smg	+ Email/Text: DOFBankruptcy@finance.nyc.gov	Oct 13 2023 18:15:00	NYC Department of Finance, 345 Adams Street, Office of Legal Affairs, Brooklyn, NY 11201-3775
smg	+ Email/Text: nys.dtf.bncnotice@tax.ny.gov	Oct 13 2023 18:15:00	NYS Department of Taxation & Finance, Bankruptcy Unit, PO Box 5300, Albany, NY 12205-0300
smg	+ Email/Text: labor.sm.ui.bankruptcy@labor.ny.gov	Oct 13 2023 18:15:00	NYS Unemployment Insurance, Attn: Insolvency Unit, Bldg. #12, Room 256, Albany, NY 12240-0001
smg	+ Email/Text: ustpregion02.br.ecf@usdoj.gov	Oct 13 2023 18:15:00	Office of the United States Trustee, Eastern District of NY (Brooklyn), Alexander Hamilton Custom House, One Bowling Green, Room 510, New York, NY 10004-1415
smg	+ Email/Text: karen.brown@treasury.gov	Oct 13 2023 18:15:00	United States of America, Secretary of the Treasury, 15th Street & Pennsylvania Ave. NW, Washington, DC 20220-0001
10092517	Email/Text: sbse.cio.bnc.mail@irs.gov	Oct 13 2023 18:15:00	Internal Revenue Service, PO Box 7346, Philadelphia, PA 19101-7346
10083660	Email/Text: nys.dtf.bncnotice@tax.ny.gov	Oct 13 2023 18:15:00	NYS Dept. of Tax. & Fin., Bankruptcy Sections, P.O. Box 5300, Albany, NY 12205-0300
10090402	+ Email/Text: DOFBankruptcy@finance.nyc.gov	Oct 13 2023 18:15:00	New York City Department of Finance, 375 Pearl Street, 27th Floor, New York, NY 10038-1441
10085020	Email/Text: nys.dtf.bncnotice@tax.ny.gov	Oct 13 2023 18:15:00	New York State Department of Taxation & Finance, Bankruptcy Section, P O Box 5300, Albany New York 12205-0300
10153495	+ Email/Text: ustpregion02.br.ecf@usdoj.gov	Oct 13 2023 18:15:00	Office of the U.S. Trustee, One Bowling Green Room 510, New York, NY 10004-1415

TOTAL: 10

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BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
smg	*	Internal Revenue Service, PO Box 7346, Philadelphia, PA 19101-7346

TOTAL: 0 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 15, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 12, 2023 at the address(es) listed below:

Name	Email Address
Avrum J Rosen	on behalf of Plaintiff Fraleg Group Inc. arosen@ajrlawny.com, atsionis@ajrlawny.com; npizzo@ajrlawny.com; emeade-bramble@ajrlawny.com; ddoobin@ajrlawny.com
David Ferguson	on behalf of Creditor CAF Borrower GS LLC dferguson@polsinelli.com, tbackus@polsinelli.com; docketing@polsinelli.com
Hugh H Shull, III	on behalf of Creditor City of New York hugh@law.nyc.gov hhshull@gmail.com
Morgan Fiander	on behalf of Creditor CAF Borrower GS LLC mfiander@polsinelli.com, tbackus@polsinelli.com; nydocketing@polsinelli.com; mmc clean@polsinelli.com
Nico G. Pizzo	on behalf of Plaintiff Fraleg Group Inc. npizzo@ajrlawny.com, arosen@ajrlawny.com; ddoobins@ajrlawny.com; emeade-bramble@ajrlawny.com; atsionis@ajrlawny.com
Office of the United States Trustee	USTPRegion02.BR.ECF@usdoj.gov

TOTAL: 6

Information to identify the case:

Debtor

Fraleg Group, Inc.

EIN: 82-1085179

Name

United States Bankruptcy Court Eastern District of New York

Date case filed for chapter: 11 6/17/22

Case number: 1-22-41410-jmm

NOTICE OF HEARING TO DISMISS/CONVERT CASE**NOTICE IS HEREBY GIVEN THAT:**

Upon the application of the United States Trustee for the Eastern District of New York, a hearing will be held before the Honorable Jil Mazer-Marino, United States Bankruptcy Judge, on **December 6, 2023 at 10:30 AM** at the following location:

United States Bankruptcy Court, 271-C Cadman Plaza East, Courtroom 3529 – 3rd Floor, Brooklyn, NY 11201-1800

Notice is further given that this hearing is being brought on for an order converting this Chapter 11 case to a case under Chapter 7 of the Bankruptcy Code or, in the alternative, dismissing this case and such other and further relief as may seem just and proper.

Notice is further given that the original application is on file with the Clerk of the Court and with the United States Trustee, and may be reviewed at either office during regular business hours.

Responsive papers shall be filed with the Bankruptcy Court and personally served upon the United States Trustee, Brooklyn cases: Eastern District of New York (Brooklyn Office), U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014; Central Islip cases: 560 Federal Plaza, Central Islip, New York 11722-4437, no later than seven (7) days prior to the hearing date set forth above. Any responsive papers shall be in conformity with the Federal Rules of Civil Procedure, and indicate the entity submitting the response, the nature of the response and the basis of the response.

The hearing scheduled may be adjourned from time to time by announcement made in open court without further written notice.

Dated: October 13, 2023

For the Court, Robert A. Gavin, Jr., Clerk of Court